



Mail To: **Bankers Fidelity Life Insurance Company**

P. O. Box 105652, Atlanta, Georgia 30348-5652

**Toll Free Claim Number: 1-866-458-7499, 8:00 A.M. to 5:30 P.M. (EST)**

**www.bflif.com**

# CLAIM FORM

Has a Claim been filed before for this loss? .....  Yes  No

Policyholder Name (First, Middle & Last)		Policy Number	Date of Birth
Street Address <input type="checkbox"/> Check here if new address		Home Phone Number ( )	Work Phone Number & Ext. ( )
(City, State & Zip Code)		Social Security Number	Male <input type="checkbox"/> Female <input type="checkbox"/>
Patient (First, Middle & Last)	Age	Patient's Social Security Number	Date of Birth

Patient is your:  Self  Spouse  Son  Daughter If patient is your child, is he/she full-time student?  Yes  No

This Claim is for:  Accident  Disability  Critical Illness  Wellness  Medicare Supplement  
 Hospital Indemnity  Cancer (If claim is being filed for cancer, enclose pathology report)  Other \_\_\_\_\_

What sickness or injury are you claiming? \_\_\_\_\_

List all doctors who have treated you for this condition: Name/Address \_\_\_\_\_

\_\_\_\_\_ Phone Number \_\_\_\_\_

Have you received treatment, medication or advice from a doctor in the past for this or a similar condition? .....  Yes  No

If "Yes," give date, name and address of physician: \_\_\_\_\_

If you were hospitalized: Date admitted \_\_\_\_\_ Date Discharged \_\_\_\_\_

Name of Hospital \_\_\_\_\_ Address \_\_\_\_\_

### ACCIDENTAL INJURY: (Attach copy of police report if auto accident.)

(A) Date of injury \_\_\_\_\_ (B) Where did it happen? \_\_\_\_\_ (C) Time of accident \_\_\_\_\_  A.M.  P.M.

(D) Tell us exactly how your accident happened \_\_\_\_\_

\_\_\_\_\_ (E)  On the job  Off job

(If on the job attach Workers' Comp report of injury)

(F) Did your injuries occur while you were working for pay or profit?  Yes  No (G) Monthly Income \_\_\_\_\_

Date first sought treatment \_\_\_\_\_

Dates unable to work \_\_\_\_\_  A. M.  P. M. to \_\_\_\_\_  A. M.  P. M.

Dates confined to your home \_\_\_\_\_  A. M.  P. M. to \_\_\_\_\_  A. M.  P. M.

Have you returned to your main (or principal) duties?.....  Yes  No

Date returned part-time \_\_\_\_\_ Date returned full-time \_\_\_\_\_

Any person who knowingly and with intent to injure, defraud, or deceive any insurance company files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

### Authorization To Release Information

I hereby authorize any physicians, practitioners, hospitals, clinics, pharmacists, insurance companies, employers, credit reporting agencies, government agencies and other persons or institutions to furnish Bankers Fidelity Life Insurance Company or its authorized representative copies of any and all information, data or records you have regarding any illness or injury, physical or mental condition, medical history, consultation, prescriptions, treatment, or employment pertaining to me. I understand that I have a right to request a copy of this authorization. A photocopy of this authorization shall be considered effective and valid as the original.

Dated: \_\_\_\_\_ Signed: X \_\_\_\_\_  
Insured or Beneficiary

**If you are claiming disability benefits the reverse side of this form must be completed by both your employer and attending physician.**

# EMPLOYER'S STATEMENT

Employee's Name	Date of Hire	Date Employee Was Last Actively At Work <i>(Complete on every claim)</i>
Total Disability: Between What Dates Did Employee Give Up all Duties? From _____ To _____ <small>Month Day Year                      Month Day Year</small>		Why Did Employee Cease Work? <input type="checkbox"/> Injury <input type="checkbox"/> Dismissed <input type="checkbox"/> Vacation <input type="checkbox"/> Temporary Layoff <input type="checkbox"/> Quit <input type="checkbox"/> Leave of Absence
Partial Disability: Between What Dates Did Employee Perform Only Part Of Duties? From _____ To _____ <small>Month Day Year                      Month Day Year</small>		
Date Returned To Work <i>(Month, Day &amp; Year)</i>	Workers' Comp. Claim Filed For This Disability? .... <input type="checkbox"/> Yes <input type="checkbox"/> No <small>*Attach 1st Report of Injury.</small>	Has Employment Terminated? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, Date Terminated _____
Employer	Authorized Signature	Date
Address	Print Name	
Phone (       )	Title	

## ATTENDING PHYSICIAN'S STATEMENT

Patient's Name	Address / City / State / Zip Code	Age
<p>1. Nature and origin of injury _____</p> <p>Diagnosis (Describe complications, if any) Confirmed by X-Ray? <input type="checkbox"/> Yes <input type="checkbox"/> No ICD -10: _____</p>		
<p>2. When did symptoms first appear or accident happen?      Date <i>(Month, Day &amp; Year)</i> _____</p> <p>3. When did patient first consult you for this condition?      Date <i>(Month, Day &amp; Year)</i> _____</p> <p>4. How did conditions originate? _____</p>		
<p>5. Has patient ever had same or similar condition? ..... <input type="checkbox"/> Yes <input type="checkbox"/> No (If "Yes," state when and describe) _____</p>		
<p>6. Describe any other disease or infirmity affecting present condition. _____</p>		
<p>7. Nature of Surgical or Obstetrical procedure, if any.          Dates _____ <input type="checkbox"/> Closed Reduction    <input type="checkbox"/> Open Reduction    <input type="checkbox"/> Metal Fixation          Description _____ Procedure Code _____</p>		
<p>8. Give dates of treatment, and nature of treatment other than surgical. _____ Dates  <input type="checkbox"/> Office    <input type="checkbox"/> Home    <input type="checkbox"/> Hospital Nature of Treatments _____</p>		
<p>9. Is patient still under your care for this condition? <input type="checkbox"/> Yes <input type="checkbox"/> No If discharged, give date _____</p>		
<p>10. If patient hospitalized, give: Dates of Confinement: From _____ To _____          Name and address of hospital _____</p>		
<p>11. How long was or will patient be continuously totally disabled (unable to work)? From _____ To _____</p>		
<p>12. Is total disability expected to be permanent? <input type="checkbox"/> Yes <input type="checkbox"/> No Expected date to return to work _____</p>		
<p>13. How long was or will patient be partially disabled? From _____ To _____</p>		
<p>14. Please list name and address of referring physician or any other physician who treated patient for this sickness or injury.          Name _____ Address _____          Name _____ Address _____</p>		

Physician's Name (Print) _____	Degree _____	Tax Identification Number _____
Physician's Signature _____	Date _____	
Physician's Address (Street, City/Town, State or Province & Zip Code) _____	Telephone Number _____	